



Public Company Management Corporation

OVERVIEW

Education, Registration, Management and Capital.
Small Business Bridge to the U.S. Capital Markets

SYMBOL

OTC BB: PUBC

COMMON SHARES

Authorized: 50,000,000

Issued & Outstanding: 20,070,000

Restricted: 19,026,650

Float: 1,043,350

TRANSFER AGENT

Pacific Stock Transfer
Las Vegas, NV

MARKET MAKERS

HILL – Hill, Thompson

PUGS – Puglisi & Company

HDSN – Hudson Securities, Inc.

NITE – Knight Equity Markets, L.P.

JEFF – Jeffries & Company

AUDITORS

Malone & Bailey, PLLC
Houston, TX

OUTSIDE GENERAL COUNSEL

Williams Law Group, P.A.
Tampa, FL

SMALL BUSINESS BRIDGE TO THE U.S. CAPITAL MARKETS

MANAGEMENT

Stephen Brock - CEO, President & Director

Mr. Brock is President & CEO of Public Company Management Corporation, which consists of four subsidiaries founded by Brock. Founded in 2000, GoPublicToday.com, Inc. (GPT) is a registered investment advisory firm that specializes in direct public offering programs, including foreign corporations through Foreign Company Listing, of GPT. GPT provides a spectrum of financial advisory services, including Business Plan Reviews, to a client base that includes emerging companies as well as established entities. Professional Consulting Management Services (PCMS), offers small public companies access to a broad range of professional services such as financial consultants, attorneys, certified public accountants and boutique investment bankers. PubCo White Papers, Inc. offers extensive research to help educate small business constituents - investors, issues and market participants - about a wide range of topics including regulatory, strategic planning and financing issues that impact the market. Nevada Fund, Inc., also founded by Brock, provides ancillary corporate services to small businesses. Outside of PCMC, Brock is a principal of M&A Capital Advisors, LLC, a broker dealer, which specializes in mergers and acquisitions, reverse listings, and private placements. A registered investment advisor, Mr. Brock holds NASD Series 7, 24, 63, 65 licenses.

EDUCATION

REGISTRATION

MANAGEMENT

CAPITAL



BUSINESS OVERVIEW

PCMC – is composed of four separate business subsidiaries, all housed under the PCMC holding company structure. Although each of these divisions are separate, collectively they provide for an entire spectrum of solutions for taking small business public.

- **PubCo White Papers (PWP)** offers valuable, information packed white papers addressing critical issues and questions facing private companies looking to go public, whether Pink Sheet, OTCBB or NASDAQ, and all market participants. PWP also is a marketing arm for the entire network of companies under the PCMC umbrella. PWP provides a significant source of access to information about the US Capital Markets; a vital vein for companies desiring to enter the market. PubcoWhitePapers.com was created to provide an easily assessable destination to secure the information companies need to go public, stay public, and access the funding needed to help them reach their potential. This knowledge helps anyone who wants to build their company into a national or international player, and is intended to assist in providing jobs for others and wealth for business owners and their loved ones. PWP is designed to give visitors the information they need to make informed choices for the good of their company. For more information, please visit www.pubcowhitepapers.com.

- **Go Public Today.com (GPT)** is a Registered Investment Advisor regulated by the state of Nevada. This credential obligates GPT to provide services under stringent terms and restrictions designed to ensure that the services clients receive and the practices engaged in to complete complicated processes, such as a direct public offering and going public, are in adherence with all applicable state and federal securities laws. GPT sources and originates engagements are designed to afford its clients the best terms, enhance their returns, and heighten the probability of successfully completing a greater percentage of targeted transactions. GPT has an extensive network of potential sources. When assessing a prospect, GPT generally looks for a company that can achieve market leadership, critical mass, or sustainable cash flow. GPT provides assistance in the registration of securities for small business and foreign companies (via Rule 20F through its division, Foreign Company Listing that wish to go public as well as with financing and regulatory procedures designed to ensure a legitimate listing on the U.S. Capital Markets. For more information, please visit www.gopublictoday.com and www.foreigncompanylisting.com.

- **Public Company Management Services (PCMS)** functions as a strategic project management firm providing a suite of professional services available to companies trading on the OTC Bulletin Board®, companies trading on the Pink Sheets®, private companies, and other market participants. PCMS's services are designed with small companies in mind and geared toward coordinating effective compliance solutions and ensuring excellent corporate administration so that all appropriate rules and regulations pertaining to being a public company are complied with. This includes: Sarbanes-Oxley Readiness Services, Corporate Governance Assessment, Regulatory Risks (PATRIOT, HIPAA, SAS 70, GLB), Human Resource Compliance, and Federal and State Securities Regulations. For more information, please visit www.pcms-team.com.

- **Nevada Fund (NF)** is an entity utilized for various business activities, including and corporate management for OTC BB companies in duress and who need reorganization. The Nevada Fund looks for aggressive opportunities in the market space.

BUSINESS ALLIANCES

Managed and assembled by Stephen Brock, PCMC – has established an encompassing network of professional firms in various fields ranging from financial management, to technology, to compliance. Clients of PCMC and its subsidiaries enjoy direct access to this suite of professionals, which includes CPAs with nearly 100 years of combined experience, attorneys specializing in securities compliance and regulatory issues, financial consultants delivering solutions to the micro-market capitalization branch of companies, boutique investment bankers and broker-dealers, and technology consultants using the Internet and powerful software to streamline operational and regulatory processes. Furthermore, each professional included in the PCMS network has direct experience working with and managing OTC BB listed companies. Some of our alliances include relationships with the following:

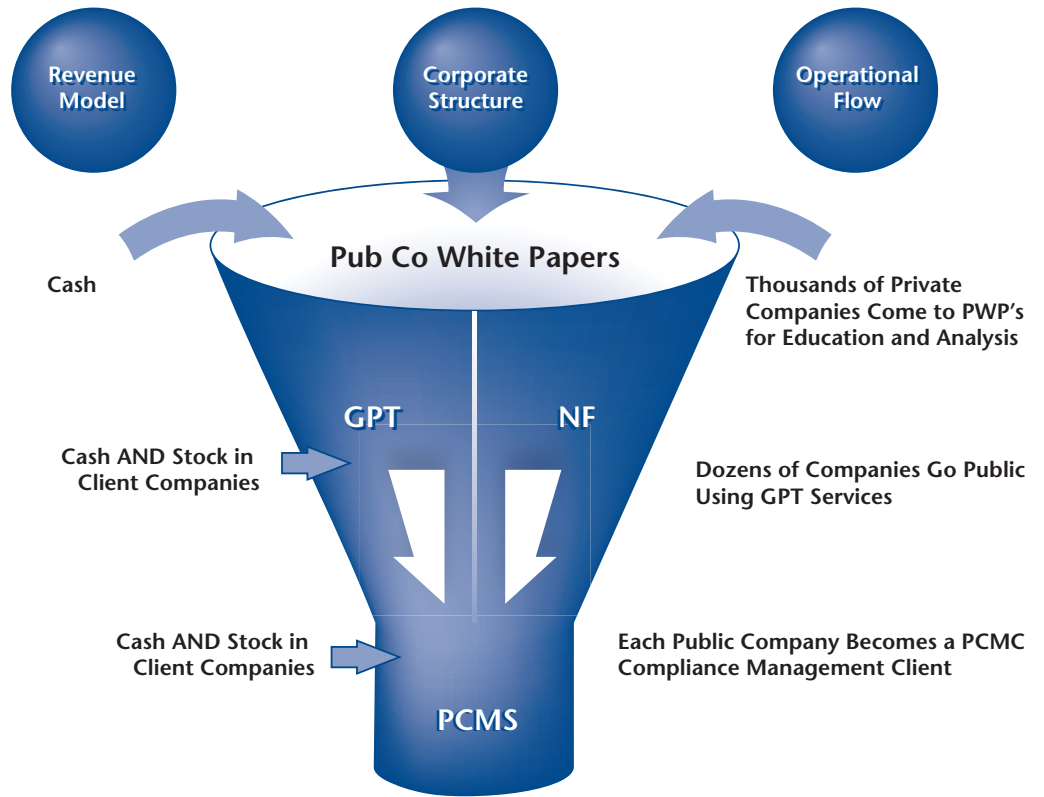
- Williams Law Group, P.A. — Michael T. Williams, Esq.
- Harold P. Gewerter, Esq., Ltd. — Patrick Deparini
- Equity Technology Group, Inc.
- The Baymen Group — Jane E. Baynard
- Malone & Bailey, PLLC — John Malone
- Airam Capital Group — Aldo Rotondi
- Custom Fund Group, Inc. — Perry Langis
- Backstage Development — Dan Scheff
- Law Firm of David M. Loev — David M. Loev
- NewLead, Inc. — Terence Channon
- Public Securities — Bill Ross
- Community Capital Markets, Inc. — Bo Ritz
- Kirkpatrick & Lockhart, LLP — Richard D. Marshall
- Blue Sky MLS, Inc.
- Kingery, Crouse & Hohl, P.A.
- Investrend Communications, Inc.
- National Regulatory Services
- NevWest Securities
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Forward-looking Statements

"Safe Harbor" Statement under the Private Securities Litigation Reform Act of 1995: This press release contains or may contain forward-looking statements such as statements regarding the Company's growth and profitability, growth strategy, liquidity and access to public markets, operating expense reduction, and trends in the industry in which the Company operates. The forward-looking statements contained in this press release are also subject to other risks and uncertainties, including those more fully described in the Company's filings with the Securities and Exchange Commission. The Company assumes no obligation to update these forward-looking statements to reflect actual results, changes in risks, uncertainties or assumptions underlying or affecting such statements, or for prospective events that may have a retroactive effect.

STRATEGY

The business strategy of the subsidiaries of PCMC – is to provide a comprehensive solution and process for small businesses wishing to effectively and meaningfully establish themselves as a publicly traded company. The subsidiaries of PCMC represents the spectrum of steps required for a successful qualification or listing. The subsidiaries of PCMC it is designed to casts wide net and then court companies through the process by providing education through PubCo White Papers, Registration through Go Public Today.com, Compliance & Management through PCMS, and ancillary activities through the Nevada Fund.



While each of these four distinct business units has independent revenue streams, each company represents opportunities to feed revenue and clients into the other business entities. Essentially, in addition to being able to derive revenue for services provided, synergies exist among the four business units that allow for each business unit to indirectly act as a marketing arm for the other business units. The adjacent graphic best illustrates these synergies.

